**INTEREST RATES MARKET NOTICE**

**Date: 10 October 2017**

**Subject:** New Financial Instrument Listing

***(MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED –“MTN09”)***

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The JSE Limited has granted a listing to **MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED** on Interest Rate Market with effect from 11 October 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MTN09

**Nominal Issued** R 529,000,000.00

**Issue Price** 100%

**Coupon** 8.942% (3 Month JIBAR as at 06 Oct 2017 of 6.992% plus 195 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 October 2022

**Books Close Date(s)** 1 January, 1 April, 1 July, 1 October

**Interest Payment Date(s)** 11 January, 11 April, 11 July, 11 October

**Last Day to Register** By 17:00 on31 December, 31 March, 30 June, 30 September

**Issue Date** 11 October 2017

**Date Convention** Following

**Interest Commencement Date** 11 October 2017

**First Interest Payment Date** 11 January 2018

**ISIN No.** ZAG000147240

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement** TBA

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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